

Penfolds

02 MAR 13

AM 8:4

ROSEMOUNT
ESTATE

Australia's Most Famous Wine

The prestige wine of Australia



LINDEMANS

making life more enjoyable

19 February 2002



The Manager
Stop 3-9
Office of International Corporate Finance
Securities and Exchange Commission
450 Fifth Street N W
WASHINGTON D C 20549

SEC EXEMPTION NO 82-2692

PROCESSED

Dear Sir/Madam

MAR 29 2002

**THOMSON
FINANCIAL**

SUPPL

SOUTHCORP LIMITED - FILE 82-2692

We enclose herewith for filing a copy of notice that were lodged with the Australian Stock Exchange today.

The notice is to be filed with respect to the Company's obligation pursuant to Rule 12g3-2(b). Please acknowledge receipt of this letter by stamping and returning the enclosed copy in the self addressed envelope provided for your convenience.

Yours faithfully

SOUTHCORP LIMITED

**M M HUDSON
COMPANY SECRETARY**

Encl

cc: Mark R. Saunders, Greenberg Traurig

SOUTHCORP

Southcorp Limited ABN 80 007 722 643

403 Pacific Highway, Artarmon NSW 2064, P.O. Box 366, Artarmon NSW 1570, Australia

Telephone +61 2 9465 1000 Facsimile: +61 2 9465 1100

Facsimile 1300 300 021

19 February 2002

Manager Announcements
Company Announcements Office
Australian Stock Exchange Limited
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir/Madam

ALLOTMENT OF SHARES ON EXERCISE OF OPTIONS

We advise that 45,000 additional fully paid ordinary shares in the capital of the Company were allotted on the exercise of options pursuant to the Southcorp Executive Share and Option Plan, as follows:

Date Shares Allotted	Number of Shares	Option Exercise Price	Date Options Granted
18 February 2002	25,000	\$5.17	30 October 1998
18 February 2002	20,000	\$5.38	12 November 1999

Application will be made for quotation of the shares by Australian Stock Exchange Limited.

Yours faithfully
SOUTHCORP LIMITED


M M HUBSON
COMPANY SECRETARY

SOUTHCORP

Southcorp Limited ABN 80 007 722 643
403 Pacific Highway, Artarmon NSW 2064, P.O. Box 366, Artarmon NSW 1570, Australia
Telephone +61 2 9465 1000 Facsimile: +61 2 9465 1100

Penfold's

02 MAR 13 AM 8:52



ROSEMOUNT
ESTATE

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21 February 2002

The Manager

Stop 3-9

Office of International Corporate Finance

Securities and Exchange Commission

450 Fifth Street N W

WASHINGTON D C 20549

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M M HUDSON

COMPANY SECRETARY

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Facsimile 1300 300 021

22 February 2002

Manager Announcements
Company Announcements Office
Australian Stock Exchange Limited
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir/Madam

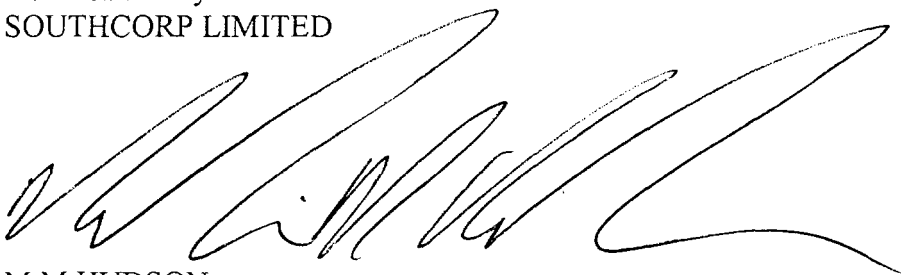
ALLOTMENT OF SHARES ON EXERCISE OF OPTIONS

We advise that 95,000 additional fully paid ordinary shares in the capital of the Company were allotted on the exercise of options pursuant to the Southcorp Executive Share and Option Plan, as follows:

Date Shares Allotted	Number of Shares	Option Exercise Price	Date Options Granted
20 February 2002	25,000	\$5.17	30 October 1998
20 February 2002	40,000	\$5.38	12 November 1999
21 February 2002	30,000	\$5.38	12 November 1999

Application will be made by the Company for quotation of the shares by Australian Stock Exchange Limited.

Yours faithfully
SOUTHCORP LIMITED



M M HUDSON
COMPANY SECRETARY

SOUTHCORP

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